

**NEPI Rockcastle plc**  
(Incorporated and registered in the Isle of Man)  
(Registered number 014178V)  
JSE share code: NRP  
ISIN: IM00BDD7WV31  
("NEPI Rockcastle" or "the company")



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## RESULTS OF DISTRIBUTION ELECTION, ISSUE OF NEW SHARES AND TOTAL VOTING RIGHTS

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Shareholders are referred to the previous announcements in respect of the election offered to shareholders to receive the interim dividend for the six months ended 30 June 2017 either as a cash dividend or as a return of capital by way of an issue of new NEPI Rockcastle shares ("**return of capital**").

Shareholders are advised that a total of 9 305 725 new NEPI Rockcastle shares (out of a maximum of 11 490 117 new NEPI Rockcastle shares) ("**return of capital shares**") will be issued on market as listed shares on Thursday, 12 October 2017. The return of capital shares, when issued, will be credited as fully paid, will rank *pari passu* in all respects with the existing issued shares, and will be fully fungible.

Following the issue of the return of capital shares, the total issued share capital of the company will increase to 548 259 519 ordinary shares with a par value of €0.01 each. Therefore, the total number of voting rights in NEPI Rockcastle will be 548 259 519 with effect from Thursday, 12 October 2017.

Following the issue of a further 29 541 215 new NEPI Rockcastle shares on Monday, 16 October 2017, pursuant to the book build undertaken on 3 October 2017, the total issued share capital of the company will increase to 577 800 734 ordinary shares with a par value of €0.01 each. Therefore, the total number of voting rights in NEPI Rockcastle will be 577 800 734 with effect from Monday, 16 October 2017.

For further information please contact:

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JSE sponsor <b>Java Capital</b>	+27 11 722 3050
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Euronext Listing Agent <b>ING Bank N.V</b>	+31 20 57 67 262
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11 October 2017